

**EXHIBIT A**

Safeway Homes of Lexington, LLC BALANCE SHEET AS OF JULY 30, 2009

**See attached Balance Sheet**

Safeway Homes Of Lexington, LLC  
Balance Sheet

Jul 30, 09

ASSETS

Current Assets

Total Checking/Savings \$ 7,821.58

Accounts Receivable

Accounts Receivable \$ 53,368.62

Total Accounts Receivable \$ 53,368.62

Other Current Assets

Inventory

Finished Goods \$ 470,000.00

Total Inventory \$ 470,000.00

Total Other Current Assets \$ 470,000.00

Total Current Assets \$ 531,190.20

Fixed Assets

Building \$ 1,464,667.92

Building Improvements \$ 50,433.00

Furniture & Fixtures \$ 3,591.48

Land \$ 160,000.00

Machinery & Equipment \$ 2,790.93

Office Equipment \$ 24,676.37

Plant Equipment \$ 684,513.52

Vehicles \$ 242,483.27

Accum. Depreciation \$ (1,113,510.48)

Total Fixed Assets \$ 1,519,646.01

Other Assets

Deposits \$ (900.00)

Organizational Costs \$ 720.00

Start-Up Costs \$ 110,898.87

Accum. Amortization \$ (107,551.19)

Total Other Assets \$ 3,167.68

TOTAL ASSETS \$ 2,054,003.89

Safeway Homes Of Lexington, LLC  
 Balance Sheet

Jul 30, 09

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Accounts Payable

Accounts Payable	\$	829,572.29
Total Accounts Payable	\$	829,572.29

Other Current Liabilities

N/P Accrual	\$	27,727.43
Due to Safeway Dist (BankPlus)	\$	219,877.92
Accrued Expenses	\$	6,050.00
Bank of the South Credit Line	\$	143,523.38
Payroll Liabilities	\$	3,259.98
Current Portion of LT Debt	\$	167,836.39
2201 · Sales Tax Payable	\$	1,485.00
N/P - Mark Sledge	\$	8,384.31
N/P-W.Yerger	\$	228,281.16
N/P - T. Jenkins	\$	8,335.27
N/P - W. Jenkins	\$	343,264.45
N/P Madison County Bank	\$	145,915.83
Total Other Current Liabilities	\$	1,303,941.12

Total Current Liabilities	\$	2,133,513.41
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Long Term Liabilities

Due To Safeway Homes Holding	\$	900,000.00
N/P -- Vehicles		
N/P Honda Ridgeline Truck	\$	19,781.79
N/P-Ford F150 2007	\$	11,927.98
N/P - Ford 500	\$	6,288.80
N/P-Ford E350 2006...	\$	19,230.82
N/P - Ford F450	\$	13,335.94
Total N/P -- Vehicles	\$	70,565.33

N/P - Fleetwood	\$	1,296,057.01
N/P Madison Bank	\$	398,191.01
Less Current Portion of LT Debt	\$	(167,836.39)

Total Long Term Liabilities	\$	2,496,976.96
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Total Liabilities	\$	4,630,490.37
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Equity

Partner Equity	\$	(283,825.37)
Retained Earnings	\$	(1,676,915.07)
3000 · Opening Bal Equity	\$	8.96
Net Income	\$	(615,755.00)
Total Equity	\$	(2,576,486.48)

TOTAL LIABILITIES & EQUITY	\$	2,054,003.89
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