

EXHIBIT B
CASH FLOW PROJECTION

See attached Cash Flow Projection.

Safeway Homes of Lexington, LLC

Case 08-02577

Cash Flow Projection

INCOME STATEMENT

	Q1	Q2	Q3	Q4	Year 1
Rental Income	\$ 39,000	\$ 39,000			\$ 78,000
Payments from Steadfast	\$ 4,500	\$ 4,500	\$ 4,500	\$ 4,500	\$ 18,000
4100 · Sales Income	\$ -	\$ -	\$ -	\$ -	\$ -
Total Income	\$ 43,500	\$ 43,500	\$ 4,500	\$ 4,500	\$ 96,000
Cost of Goods Sold					
Total 5000 · Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -
Total COGS	\$ -	\$ -	\$ -	\$ -	\$ -
Gross Profit	\$ 43,500	\$ 43,500	\$ 4,500	\$ 4,500	\$ 96,000
Expense					
Protection Payments	\$ 36,000	\$ 36,000			\$ 72,000
Payments to Unsecured Creditors	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 12,000
6275 · Professional Fees					
6276 · Legal Fees	\$ 10,000	\$ 2,000	\$ 3,000	\$ 500	\$ 15,500
6277 · Accounting Fees	\$ 6,000	\$ 500	\$ 500	\$ 500	\$ 7,500
6275 · Professional Fees - Other	\$ 500	\$ 500	\$ 500	\$ 500	\$ 2,000
Total 6275 · Professional Fees	\$ 16,500	\$ 3,000	\$ 4,000	\$ 1,500	\$ 25,000
Total Expense	\$ 55,500	\$ 42,000	\$ 7,000	\$ 4,500	\$ 109,000
Net Cash Flow	\$ (12,000)	\$ 1,500	\$ (2,500)	\$ -	\$ (13,000)

Safeway Homes of Lexington, LLC

Case 08-02577

Cash Flow Projection

INCOME STATEMENT

	Year 1	Year 2	Year 3	Year 4	Year 5	TOTAL
Rental Income	\$ 78,000	\$ -	\$ -	\$ -	\$ -	\$ 78,000
Payments from Steadfast	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 90,000
4100 - Sales Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Income	\$ 96,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 168,000
Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total 5000 - Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total COGS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gross Profit	\$ 96,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 168,000
Expense						
Protection Payments	\$ 72,000	\$ -	\$ -	\$ -	\$ -	\$ 72,000
Payments to Unsecured Creditors	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ 60,000
6275 - Professional Fees						
6276 - Legal Fees	\$ 15,500	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 23,500
6277 - Accounting Fees	\$ 7,500	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 15,500
6275 - Professional Fees - Other	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 10,000
Total 6275 - Professional Fees	\$ 25,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 49,000
Total Expense	\$ 109,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 18,000	\$ 181,000
Net Cash Flow	\$ (13,000)	\$ -	\$ -	\$ -	\$ -	\$ (13,000)